Launch of a voluntary buyback offer on Jungle21 shares at the price of 6.4512 € per share, followed of a delisting of Jungle21 shares of the Euronext Access Paris market

Madrid, November 17, 2025 – Jungle21 (Euronext Access Paris: MLJ21), a holding group that develops and manages a diversified portfolio of investments in the creative, communication, technology and digital transformation sectors, proposes to its shareholders to acquire the entirety of their shares, in accordance with Article 3.2, section 4) of the Euronext Access Rule Book II dated April 14, 2025 (the "**Market Rules**") (the "**Offer**"). However, from the Offer they have been excluded 15,917,240 Shares, representing a 95.97% of the share capital of the Company, as the main shareholder and other minors have already reached an agreement with the Company to not sell.

It is recalled that Jungle21 shares (the "**Shares**") are currently listed for trading on the Euronext Access Paris market under the ISIN code ES0105636007 (Ticker: MLJ21).

The offered price by Jungle21 amounts to 6.4512 Euros per share. In accordance with Article 3.2, section 4) of the Euronext Access Market Rules, the firm Gesvalt, represented by Mr. Luis Losantos Albacete, was appointed as independent appraiser in the context of the Jungle 21 delisting project (the "**Independent Appraiser**") to prepare a report dated October 7, 2025, in which the Independent Expert concluded that a price between € 6.45 and € 8.50 per share constitutes a fair price for shareholders (the "**Independent Appraiser's report**").

The Offer period is open from November 18, 2025, to December 22, 2025 (inclusive) (the "**Offer Period**").

Shareholders wishing to sell their shares under the Offer must submit an irrevocable sell order to the Centralizing Agent (as defined below) or to their financial intermediary (bank, investment company, brokerage, etc.), depending on whether they hold their shares in pure or administered registered form, no later than December 22, 2025, at 4:00 p.m., the closing date of the Offer.

The intermediary responsible for centralizing the Offer is Cecabank, (the "**Entity Agent**").

Financial intermediaries must deliver to Cecabank (Euroclear France affiliate No. 93505) the Shares tendered in the Offer no later than December 22, 2025.

Settlement for the sales proceeds will take place December 30, 2025.

Trading of the Shares on the Euronext Access Paris market will remain suspended throughout the Offer Period.

At the end of the Offer Period, in accordance with Article 3.2, section 4) of the Euronext Access Market Rules, a request will be made for the delisting of the Shares from Euronext Access Paris.

Shareholders are reminded that liquidity will no longer be available for the Shares once they are delisted from Euronext Access Paris.

The calendar of the Offer is as follows:

November [17], 2025	• Approval by the GSM of the delisting of the shares of Euronext Access Paris and the launch of the Offer
November [17], 2025	• Publication by the Company of a press release announcing the availability of the Information Document • Publication of the Information Document • Publication by Euronext Paris of the notice announcing the launch of the Offer
November [18], 2025	• Suspension of trading of the Shares and Opening of the Offer for a period of 25 trading days
December [22], 2025	• Closing of the Offer
December [29], 2025	• Deposit of the Shares tendered to the Offer by financial intermediaries with the Agent Entity
December [29], 2025	• Publication by the Company of a press release of the result of the Offer • Publication by Euronext Paris of the result and delisting notice
December [30], 2025	• Settlement of the Shares
December [31], 2025	• Delisting of the Shares from the Euronext Access Paris market

The Information Document relating to the Offer, the Independent Expert's report and the 2024 annual financial report are available on Jungle 21's website (https://www.wejungle.com/).